



# Personal Data Request

## INSTRUCTIONS

Please fill in all fields with a red asterisk to submit a Personal Data Request. We will send you an acknowledgement with a Request Number for your reference, and your Personal Data Request response will be sent to you within 45 days.

We'll use this information to support the processing of any updates or requests you submit. We may also use it to help improve our compliance processes. The information won't be used for marketing, shared with third parties, or used for any other purposes.

***If you need an accessible format, such as Braille, Audio CD, Screen Reader Accessible or Large Font, please call us at 866-858-5158.***

**SECTION 1: Please complete the following with the information of the individual for whom the data is requested (*Note: This section is required in order to complete your request*)**

\*First Name \_\_\_\_\_

\*Last Name \_\_\_\_\_

\*Street Address \_\_\_\_\_

\*Policy Number \_\_\_\_\_

\*Phone Number \_\_\_\_\_

\*Email Address \_\_\_\_\_



# Personal Data Request

\*Request Type (*select 1 only*):

Incorrect data:

Corrected data:

Do you need a portable format of the See Data response? (i.e., Excel file)

No

Yes

Who is this request for?

Yourself – **Complete Section 1 only**

Someone Else:

Individual (i.e., a family with a Power of Attorney or a parent of a child) - **Complete Sections 1 & 2**

Organization (i.e., a lawyer within a law firm who has a Power of Attorney) – **Complete Sections 1 & 3**

**SECTION 2: Information of the individual who is making the request on behalf of someone else (*Note: If this is a self-request, fill out the information in Section 1 only. If this is someone from an organization who is making a request on behalf of someone, please fill out Sections 1 & 3 only*)**

\*Requestor's First Name

\*Requestor's Last Name

\*Requestor's Street Address



# Personal Data Request

\*Requestor's Phone  
Number

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\*Requestor's Email Address

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\*Proof of Requestor's  
Authorization (*select 1 only*)

Power Of Attorney

Guardianship Papers

Birth Certificate (if for a minor)

**Action Required:** Email a PDF  
copy of the selected documents  
[tihcompliance@truist.com](mailto:tihcompliance@truist.com) to  
complete this request

## **SECTION 3: Information of an organizational requestor who is making the request. (i.e., law office)**

\*Organization Name

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\*Organization Street  
Address

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\*Organization TIN

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\*Proof of Company

Articles of Incorporation

**Action Required:** Email a PDF  
copy of the selected documents  
[tihcompliance@truist.com](mailto:tihcompliance@truist.com) to  
complete this request

\*Requestor's First Name

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\*Requestor's Last Name

---

\*Requestor's Phone  
Number

---



# Personal Data Request

\*Requestor's Work  
Email Address

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\*Proof of Authorization  
(select 1 only)

**Action Required:** Email a PDF copy of the selected documents [tihcompliance@truist.com](mailto:tihcompliance@truist.com) to complete this request

- Power Of Attorney
- Guardianship Papers
- Birth Certificate (if for a minor)

**SUBMIT a copy of this form to**  
**[tihcompliance@truist.com](mailto:tihcompliance@truist.com)**